

SHIPPING STATISTICS AND MARKET REVIEW 2019

Volume 63 - No. 12

Analytical Focus

- World Merchant Fleet
- World Tanker Market
- World Bulk Carrier Market
- World Container and General Cargo Shipping
- World Merchant Fleet by Ownership Patterns
- World Passenger and Cruise Shipping /
ISL Cruise Fleet Register
- World Shipbuilding and Shipbuilders
- Major Shipping Nations
- **World Seaborne Trade and World Port Traffic**

■ ISL Shipping Statistics and Market Review (SSMR)

Volume 63 - 2019

Published and distributed by:

ISL Institute of Shipping Economics and Logistics
Universitaetsallee 11-13
28359 Bremen, Germany

Orders and subscription:

Phone: +49/421/220 96-0
Fax: +49/421/220 96-55
eMail: subscription@isl.org
Web: <https://shop.isl.org>

Subscription prices (Net price):

ISL Shipping Statistics and Market Review (SSMR) Vol. 62 2018

Print copy	570.- €
Online version	475.- €

ISL SSMR Vol. 63 2019 - Single issues online version

No. 1/2	World Merchant Fleet	135.- €
No. 3	World Tanker Market	100.- €
No. 4	World Bulk Carrier Market	100.- €
No. 5/6	World Container and General Cargo Shipping	170.- €
No. 7	World Merchant Fleet by Ownership Patterns	100.- €
No. 8	World Passenger and Cruise Shipping	135.- €
No. 9/10	World Shipbuilding and Shipbuilders	100.- €
No. 11	Major Shipping Nations	100.- €
No. 12	World Seaborne Trade and World Port Traffic	170.- €

ISL Shipping Statistics Yearbook (SSYB) 2018

Print copy	395.- €
Print copy + digital version (on disk)	430.- €
Online version	330.- €

ISL SSMR Vol. 63 2019 & ISL SSYB 2018 - Package

Print copy	825.- €
Print copy + digital version (SSYB on disk)	855.- €
Online version	690.- €

*All prices including packing and postage except Airmail. In case of inland sales plus VAT (MwSt).
Cancellation 3 months before end of calendar year.*

© ISL Institute of Shipping Economics and Logistics, Bremen, 2019

All rights reserved. No parts of this publication may be reproduced or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording or any information storage or retrieval system without permission in writing from the editors. The editors do not guarantee the accuracy of the information contained in „ISL Shipping Statistics and Market Review (SSMR)” nor do they accept responsibility for errors or omissions of their consequences.

Shipping Statistics and Market Review

Analytical Focus

World Seaborne Trade and World Port Traffic

ISL Comment	5
ISL Statistical Tables	14

Market Review

Economic Indicators	45
World Merchant Fleet	48
Freight and Charter Market	51
Shipping Prices and Costs	65
World Shipbuilding	68
World Port Traffic	70

ISL Statistical publications - price list 2020

Product Feature	Net price	Prices including VAT in case of standard shipping free of charge		
		Germany and EU without VAT number	other Europe/World: standard-mail	other Europe/World: airmail
ISL Shipping Statistics Yearbook (2019)				
print copy	415 €	444.05 €	415 €	457 €
print copy plus CD-ROM (SSYB)	450 €	481.50 €	450 €	495 €
SSYB online (single license)	345 €	410.55 €	345 €	
SSYB online Institutional Multi-User licence	420 €	499.80 €	420 €	
ISL Shipping Statistics and Market Review (SSMR) Vol. 64 (2020)				
print copy	620 €	663.40 €	620 €	682 €
SSMR - online	510 €	606.90 €	510 €	
SSMR online Institutional Multi-User licence	610 €	725.90 €	610 €	
ISL Shipping Statistics and Market Review (SSMR) Vol. 64 (2020) & ISL Shipping Statistics Yearbook 2019 (SSYB)				
print copy	870 €	930.90 €	870 €	957 €
print copy plus CD-ROM (SSYB)	900 €	963.00 €	900 €	990 €
SSMR & SSYB online	725 €	862.75 €	725 €	
SSMR & SSYB online Institutional Multi-User licence	880 €	1,047.20 €	880 €	
ISL Shipping Statistics and Market Review (SSMR) Vol. 64 (2020) - single issue -				
No. 1/2 - World Merchant Fleet	135 €	160.65 €	135 €	
No. 3 - World Tanker Market	100 €	119.00 €	100 €	
No. 4 - World Bulk Carrier Market	100 €	119.00 €	100 €	
No. 5/6 - World Container Shipping	170 €	202.30 €	170 €	
No. 7 - World General Cargo and Ro-Ro Shipping	100 €	119.00 €	100 €	
No. 8 - World Passenger and Cruise Shipping	135 €	160.65 €	135 €	
No. 9/10 - World Shipbuilding and Shipbuilders	100 €	119.00 €	100 €	
No. 11 - Major Shipping Nations and Ownership Patterns	100 €	119.00 €	100 €	
No. 12 - World Seaborne Trade and World Ports	170 €	202.30 €	170 €	

For orders and more information about all other ISL publications please see
www.infoline.isl.org or <https://shop.isl.org>

Author: Dieter Stockmann

(1) GLOBAL GROWTH SLOWED BY HIGH UNCERTAINTY	5
(2) SEABORNE TRADE	
Bulk commodities still dominate seaborne trade	6
Vehicle trade and transport	7
(3) ISL WORLD PORT ANALYSIS	
World Port traffic growth	8
Uneven developments in the major port ranges	9
(4) REGIONAL PORT TRAFFIC DEVELOPMENTS IN 2017/2018	
Asia	9
Europe	11
America	12

COMMENT - SUMMARY TABLES

Tab. 1	Intra- and inter-regional merchandise trade 2018	5
Tab. 2	Average growth rates of seaborne trade by commodity 2006 - 2018 and volume in 2018	5
Tab. 3	Automobile throughput of selected ports 2014 - 2018	6
Tab. 4	Total cargo traffic and container traffic by port regions 2008 - 2018	7
Tab. 5	Total cargo traffic - the ten fastest growing and declining ports 2017 and 2018	8
Tab. 6	Cargo traffic of top five North-, East- and South- and West-African ports 2009 - 2018	8
Tab. 7	Container traffic of top five North-, East- and South- and West-African ports 2009 - 2018	9
Tab. 8	Cargo traffic of Asian ports by countries 2014 - 2018.....	9
Tab. 9	Cargo traffic of Top 10 Asian ports 2002 - 2018	10
Tab. 10	TEU traffic of top 10 Asian ports 2002- 2018.....	10
Tab. 11	Container traffic of Asian ports 2014 - 2018 by countries.....	11
Tab. 12	Cargo traffic of European ports by loading categories 2014 - 2018	11
Tab. 13	Cargo traffic of major European ports 2000 - 2018	12
Tab. 14	Top 10 European container ports 2000 - 2018	12
Tab. 15	Cargo traffic of top five South and North American ports 2009 - 2018	13
Tab. 16	Container traffic of top five South and North American ports 2009 - 2018	13

COMMENT - FIGURES

Fig. 1	World total trade by commodity group 2018.....	5
Fig. 2	Development of seaborne trade by major cargo aggregates 2000 - 2020	5
Fig. 3	World Seaborne Trade 2018 by Main Importing and Exporting Regions	6
Fig. 4	Chinese seaborne dry bulk imports 2010-2019	6
Fig. 5	Global car production and trade 2018	6
Fig. 6	Distribution of Cargo Types for Selected Ports.....	7
Fig. 7	Development of cargo traffic of major seaports grouped according to continents 2008-2018	7
Fig. 8	Development of container traffic of major seaports according to continents 2008-2018	8
Fig. 9	RWI/ISL Container Throughput Index	8
Fig. 10	African ports - cargo traffic of ports according to sub-regions 2000 - 2018	9
Fig. 11	Asian ports - cargo traffic of ports according to sub-regions 2000 - 2018	10
Fig. 12	Year on year growth rates of the top five Chinese ports 2008 - 2018	11
Fig. 13	Total cargo traffic of European ports by region 2000 - 2018	11
Fig. 14	Cargo traffic of European ports by region 2018	12
Fig. 15	Cargo traffic of major American ports by regions 2000 - 2018.....	12
Fig. 16	Cargo traffic of American ports by region 2018	13

ISL Statistical Tables

14-44

(1) WORLD ECONOMY AND TRADE

1.1	Growth of the World Economy 2008 – 2019	14
1.2	Intra- and Inter-Regional Merchandise Trade, 2019	14

(2) WORLD PORT DEVELOPMENT

2.1	Port Traffic League by Total Cargo Traffic 2012 - 2018	15
2.2	Port Traffic League by TEU Container Traffic 2012 - 2018	17
2.3	Cargo Traffic of Selected Ports by Loading and Unloading Regions 2007 - 2018	19
2.3.1	Asian ports	19
2.3.1.1	Port Traffic Growth by Major Countries 2007 - 2018	19
2.3.1.2	Comparison of the Most and Least Dynamic Ports 2016 - 2018	19
2.3.1.3	Cargo Traffic of Major Asian Ports by Sub-Region 2018	20
2.3.2	American ports	21
2.3.2.1	Port Traffic Growth by Major Countries 2007 - 2018	21
2.3.2.2	Comparison of the Most and Least Dynamic Ports 2016 - 2018	21
2.3.2.3	Cargo Traffic of Major American Ports by Sub Region 2018	22
2.3.3	European ports	23
2.3.3.1	Port Traffic Growth by Major Countries 2007 - 2018	23
2.3.3.2	Comparison of the Most and Least Dynamic Ports 2016 - 2018	23
2.3.3.3	Cargo Traffic of Major European Ports by Sub Region 2018	24
2.3.4	African and Oceanian ports	25
2.3.4.1	Port Traffic Growth by Major Countries 2007 - 2018	25
2.3.4.2	Comparison of the Most and Least Dynamic Ports 2016 - 2018	25
2.3.4.3	Cargo Traffic of Major African Ports by Sub Region 2018	26
2.3.4.4	Cargo Traffic of Major Oceanian Ports 2018	26

(3) SELECTED WORLD PORTS BY LOADING CATEGORIES

3.1	Selected Major World Dry Bulk Ports 2012 - 2018	27
3.2	Selected Major World Liquid Bulk Ports 2012 - 2018	28
3.3	Selected major world vehicle ports 2012 - 2018	29
3.4	Selected Major World Passenger Ports 2012 - 2018	30
3.5	Ship Traffic of Selected World Ports 2012 - 2018	31

(4) WORLD CONTAINER PORT TRAFFIC OF SELECTED PORTS BY REGION 2014 2018

4.1	America	32
4.2	Asia	32
4.3	Europe	33
4.4	Africa and Oceania	33

(5) SHORT TERM INDICATORS OF CONTAINER TRAFFIC OF SELECTED CONTAINER PORTS

5.1	North American ports	34
5.1.1	Monthly TEU Index January 2017 - September 2019	34
5.1.2	Quarterly Development of Container Port Traffic 2017 - 2019	34
5.2	Central American and Caribbean ports	35
5.2.1	Monthly TEU Index January 2017 - September 2019	35
5.2.2	Quarterly Development of Container Port Traffic 2017 - 2019	35
5.3	South American	36
5.3.1	Monthly TEU Index January 2017 - September 2019	36
5.3.2	Quarterly Development of Container Port Traffic 2017 - 2019	36
5.4	Ports in Japan, South Korea and Taiwan	37
5.4.1	Monthly TEU Index January 2017 - September 2019	37
5.4.2	Quarterly Development of Container Port Traffic 2017 - 2019	37
5.5	Ports in China	38
5.5.1	Monthly TEU Index January 2017 - September 2019	38
5.5.2	Quarterly Development of Container Port Traffic 2017 - 2019	38
5.6	Ports in South East Asia, and Australia	39
5.6.1	Monthly TEU Index January 2017 - September 2019	39
5.6.2	Quarterly Development of Container Port Traffic 2017 - 2019	39
5.7	Ports in Western Asia and the Arabian Peninsula	40
5.7.1	Monthly TEU Index January 2017 - September 2019	40
5.7.2	Quarterly Development of Container Port Traffic 2017 - 2019	40
5.8	Ports in South Africa, Morocco, Egypt and Israel	41
5.8.1	Monthly TEU Index January January 2017 - September 2019	41
5.8.2	Quarterly Development of Container Port Traffic 2017 - 2019	41
5.9	Ports in Europe Northern Europe	42
5.9.1	Monthly TEU Index January January 2017 - September 2019	42
5.9.2	Quarterly Development of Container Port Traffic 2017 - 2019	42
5.10	Ports in the Baltic Sea Region, Ireland and Portugal	43
5.10.1	Monthly TEU Index January January 2017 - September 2019	43
5.10.2	Quarterly Development of Container Port Traffic 2017 - 2019	43
5.11	Ports in Southern Europe	44
5.11.1	Monthly TEU Index January January 2017 - September 2019	44
5.11.2	Quarterly Development of Container Port Traffic 2017 - 2019	44

ISL Market Review

45-74