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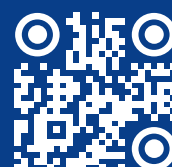
SHIPPING STATISTICS AND MARKET REVIEW 2023

Vol. 67 – No. 04

Analytical Focus

- World Merchant Fleet
- World Tanker Market
- World Bulk Carrier Market
- **World Container Shipping**
- World General Cargo and Ro-Ro Shipping
- World Passenger and Cruise Shipping
- World Shipbuilding and Shipbuilders
- Major Shipping Nations
- World Seaborne Trade and World Port Traffic

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Shipping Statistics and Market Review

Analytical Focus World

World Container Shipping

ISL Comment.....	3
ISL Statistical Tables	10

Market Review

Economic Indicators	33
World Merchant Fleet.....	36
Freight and Charter Market.....	39
Shipping Prices and Costs.....	54
World Shipbuilding.....	57
World Port Traffic.....	59

Abbreviations

ARA	Antwerp/Rotterdam/Amsterdam range
b/d	Barrels per day
BHP	Brake horsepower
CESA	Community of European Shipbuilders
cgt	Compensated gross tonnage
cif	Cost, insurance, freight
CIS	Commonwealth of Independent States
COD	Country of Domicile
CPE	Centrally-planned Economies
CPI	Consumer price index
cST	Centi Stokes
cu.m	Cubic metres (also m ³)
DB	Double bottom
DC	Developing Countries
DH	Double hull
DIS	Danish International Ship Register
DME	Developed market economies
DS	Double sides
dwt	Deadweight tons
d/y	Day/year
ECB	European Central Bank
EMEs	Emerging Market Economies
EU	European Union
FY	Fiscal year
FAO	Food and Agriculture Organization of the United Nations
fio	Free in and out
fob	Free on board
FT	Freight tons
ft	Foot
GATT	General Agreement on Tariffs and Trade
gt	Gross tonnage
hl	heavy load
HP	Horsepower
HT	Harbour ton
ibf	Intermediate bunker fuel
IEA	International Energy Agency
IMF	International Monetary Fund
IMO	International Maritime Organization
in.	Inch
ITF	International Transport Workers Federation
km	Kilometre
loa	Length overall
lbs	Pounds
LDT	Light displacement tons
LDC	Less Developed Countries
LNG	Liquefied Natural Gas
LPG	Liquefied Petroleum Gas
LT	Long ton
m	Metre
mbd	Million barrel per day
mdo	Marine diesel oil
MED	Mediterranean
MfA	Marine fishing area
mill	Million
M/T	Motor tanker
MT	Metric tons
mtd	per ton fob delivered
mtb	Month
mtw	Per ton ex wharf

n.a.	Not available
NDRF	National Defence Reserve Fleet
n.e.c.	Not elsewhere classified
neg.	Negligible
NIS	Norwegian International Ship Register
no	Number
NODC	Non-oil Producing Developing Countries
nrt	Net register tonnage
nt	Net tonnage
NWE,NW	Northwest Europe
o.a.	Over all
OBO	Ore/bulk/oil carrier
OECD	Organization for Economic Cooperation and Development
O/O	Ore/oil carrier
OPEC	Organization of Petroleum Exporting Countries
OR	Ordinary Register
P/C	Products carrier
Pr/OBO	Product/ore-bulk-oil carrier
r	Revised
Ro/ro	Roll-on/roll-off
RT	Revenue ton
SAR	Special administration region
SBT	Ship segregated ballast tanks
SDR	Special drawing rights
SEAEurope	The Shipyards' & Maritime Equipment Association of Europe
SSMR	ISL Shipping Statistics and Market Review
ST	Short ton
t	Ton/tonne
TB	Tug/barge
TEU	Twenty feet equivalent unit
TKB	Tanker barge
T/S	Tanker/steam
T/T	Tanker/turbine
ULCC	Ultra large crude carrier
USAC	United States Atlantic Coast
USD	US Dollar
USPC	United States Pacific Coast
VLCC	Very large crude carrier
VLOC	Very large ore carrier
WS	Worldscale
WTO	World Trade Organization
YR, YRS	Year, Years

Symbols

...	Data not available
-	Nil
0/0.0	Less than half of unit employed
2011-2021	From 2011 to 2020 inclusive
2021/22	Crop year, fiscal year etc., beginning in 2021 and terminating in 2022

Billions means a thousand million

Detailed items in tables do not necessarily add to totals because of rounding

► For further explanation (e.g. Glossary) please visit: www.isl.org/infoline

WORLD CONTAINER SHIPPING 5**COMMENT - SUMMARY TABLES**

Tab. 1	World Fully Cellular Container Fleet and Order Book by Size Class 2023	6
Tab. 2	Container Ships Time Charter Rates	8
Tab. 3	TEU-Ranking of the Top 20 World Container Ports in 2022	9
Tab. 4	Port Traffic of Top Five Container Trading Economies 2017-2022	9

COMMENT - FIGURES

Fig. 1	Annual Change of Container Port Traffic by Region 2021/2022 (TEU-%)	5
Fig. 2	Development of container throughput of Port Regions in April 2023 compared with same month prev. year	5
Fig. 3	World container fleet development as of January 1 st , 2000 – 2023 (Index 2000 = 100)	5
Fig. 4	Monthly container traffic of selected ports by region 2014-2023 (TEU - Index monthly av. 2000=100)	5
Fig. 5	World Container Fleet – Annual Capacity Changes 2007 – 2023	6
Fig. 6	Size development of container ships	6
Fig. 7	Container Fleet Deliveries and New Orders 2011 - 2022	6
Fig. 8	Capacities of the Leading Containership Alliances, January 2023	8
Fig. 9	Monthly HARPEX Container Charter Rate Index 2014 up to May 2023 ...	7
Fig. 10	New Building and Second Hand Prices for 5 Years Old Container Ships 2018-2023 by TEU-Size Classes	7
Fig. 11	Idle container fleet April 2013– May 2023	7
Fig. 12	Container Spot rates in US\$/day.....	8
Fig. 13	Container Time Charter rates 6-12 month \$ per day since January 2020	8
Fig. 14	TEU traffic growth of major world port regions Q1 2023 vs. Q1 2022	9

ISL Statistical Tables

10-31

(1) WORLD CONTAINER FLEET

1.1	Key Figures on the World Container Fleet by TEU-Size Class 2023	10
1.2	World Fully Cellular Container Fleet Development 2014 - 2023	10
1.3	Additions to the World Container Fleet by Country of Control 2018-2022	11
1.4	Additions to the World Container Fleet by TEU-Size Class 2018 - 2022 .	11
1.5	World Fully Cellular Container Fleet by Major Flags 2022 and 2023	12
1.6	World Fully Cellular Container Fleet by Country of Control 2023	13
1.7	Idle Container fleet by TEU-size class 2017 - 2023	14
1.8	World Container Fleet by TEU-Size Class and Division of Age 2023	14
1.9	World Fully Cellular Container Fleet by dwt-Size Class and TEU-Capacity and Order Book as of January 1 st , 2023	15
1.10	World Fully Cellular Container Fleet – Size Dimensions 2023	15
1.11	Container Fleet by Top Operators as of February 2023	16
1.11.1	Top 15 Container Operators	16

ISL Statistical Tables (continued)**12-39****(2) BROKEN-UP CONTAINER SHIPS**

2.1	Broken-up Container Ships 2013 - 2022	17
2.2	Broken-up container ships by size class 2013 - 2022	17

(3) WORLD TRADE DEVELOPMENT AND WORLD CONTAINER PORT TRAFFIC

3.1	World Merchandise Trade by Region and Selected Countries 2021/2022	18
3.2	World merchandise trade by region and selected countries 2016, 2020 and 2021	19
3.2.1	Iron and Steel	19
3.2.2	Chemicals	19
3.2.3	Machinery and Transport Equipment	20
3.2.4	Office and Telecom Equipment	20
3.2.5	Fuels and Mining Products	21
3.2.6	Food	21
3.3	World Container Port Traffic	22
3.3.1	World Container Port Traffic by Country 2016 - 2022	22
3.3.2	Port Traffic League by TEU Container Traffic 2016 – 2022	23
3.4	Monthly Container Traffic of Selected Ports 2022 and 2023 by Region ..	25
3.4.1	America	25
3.4.2	Asia	26
3.4.3	Europe	27
3.4.4	Africa and Oceania	28

(4) WORLD SHIPBUILDING – CONTAINER SHIPS ON ORDER

4.1	Existing world container fleet by major areas of build and year of build January 1 st , 2023	29
4.2	Container Ships on Order.....	29
4.2.1	Container Ships on Order and New Orders by Type 2018-2023 Quarterly. ..	29
4.2.2	Container Ships on Order by Countries of Build and TEU-Size Class 2023. ..	30
4.2.3	Container Ships on Order by Countries of Build and Delivery Schedule 2023	30
4.2.4	Container Ships on Order by Ship Yard and TEU Size Class 2023	30
4.3	New container ship orders by major countries of build and major countries of control 2018 - 2022.....	31

ISL Market Review**33-60**

Contents – Major Market Indicators

(1) ECONOMIC INDICATORS		Page	Frequency/up-date (issue)								
			1	2	3	4	5	6	7	8	9
1.1	Currency Units, Exchange Rate	m	33	●	●	●	●	●	●	●	●
1.2	World Market Prices Overall Index	m	33	●	●	●	●	●	●	●	●
1.3	HWWI-World Market Prices for Selected Commodities	m	33	●	●	●	●	●	●	●	●
1.4	Production Indices per Working Day (Selected EU Countries) m	34	●	●	●	●	●	●	●	●	●
1.5	Production Indices per Working Day for EU-15, Japan/USA m	34	●	●	●	●	●	●	●	●	●
1.6	OECD Summary of the Projections	h	35	●			●				

(2) WORLD MERCHANT FLEET		Page	Frequency/up-date (issue)								
			1	2	3	4	5	6	7	8	9
2.1	World Merchant Fleet Development by Ship Type	q	36	●			●			●	
2.2	Additions to the World Merchant Fleet by Ship Type	q	36	●			●			●	
2.3	World Merchant Fleet Reductions / Broken-up Tonnage										
2.3.1	By Month	m	37	●			●			●	
2.3.2	By Year of Build and Ship Type (Cum.)	m	37	●			●			●	
2.3.3	By Major Flags and Ship Type (Cum.)	m	38	●			●			●	
2.3.4	By Country Groups of Reg. and Ship Type (Cum.)	m	38	●			●			●	

(3) FREIGHT AND CHARTER MARKET		Page	Frequency/up-date (issue)								
			1	2	3	4	5	6	7	8	9
3.1	Freight and Charter Market – Executive Summary	m	39	●	●	●	●	●	●	●	●
3.2	Freight and Charter Market – Monthly Details										
3.2.1	Hamburg Index for Containership Time-Charter-Rates m	41	●	●	●	●	●	●	●	●	●
3.2.2	HARPEX Containership Index	m	42	●	●	●	●	●	●	●	●
3.2.3	German Sea Freight indices	m	43	●	●	●	●	●	●	●	●
3.2.4	Fearnleys - Time Charter Rates for Tankers	m	44	●	●	●	●	●	●	●	●
3.2.5	Clarkson – Tanker Spot Rates	m	46	●	●	●	●	●	●	●	●
3.2.6	Fearnleys – Dry Bulk Charter	m	47	●	●	●	●	●	●	●	●
3.2.7	Baltic Exchange Dry Bulk Indices	m	48	●	●	●	●	●	●	●	●
3.2.8	Maritime Research Freight Indices	m	49	●	●	●	●	●	●	●	●
3.2.9	Worldwide - Charter Fixtures for Coal and Grain	m	50	●	●	●	●	●	●	●	●
3.2.10	Spot Market Dirty Fixtures Arab. Gulf to North Europe .	m	52	●	●	●	●	●	●	●	●

(4) SHIPPING PRICES AND COSTS		Page	Frequency/up-date (issue)								
			1	2	3	4	5	6	7	8	9
4.1	Shipping Prices and Costs - Executive Summary	m	53	●	●	●	●	●	●	●	●
4.2	Monthly Demolition Prices by Area	m	54	●	●	●	●	●	●	●	●
4.3	Development of Bunker Market Prices	m	55	●	●	●	●	●	●	●	●

(5) WORLD SHIPBUILDING		Page	Frequency/up-date (issue)								
			1	2	3	4	5	6	7	8	9
5.1	New Orders – By Ship Type	q	56	●			●			●	
5.2	New Orders - By Country Groups/Shipbuilding Countries ..	q	56	●			●			●	
5.3	Order Book - By Ship Type	q	57	●			●			●	
5.4	Order Book - By Country Group/Shipbuilding Countries	q	57	●			●			●	

(6) DEVELOPMENT OF MAJOR WORLD PORTS		Page	Frequency/up-date (issue)								
			1	2	3	4	5	6	7	8	9
6.1	Total Cargo Traffic	q	58	●			●			●	
6.2	Total Container Traffic	q	58	●			●			●	
6.3	ISL Monthly Container Port Traffic Indices	m	59	●	●	●	●	●	●	●	●

ISL Monthly Container Port Traffic Indices 2013 - 2023

ISL's Monthly Container Port Traffic Index is based on monthly container traffic of the world's top container ports. In total, the ports reflected in the index handled approx. 555.2 mill TEU in 2021, equalling around 78 per cent of world container traffic. The monthly TEU volumes per port are available since 2000. The different regions are represented by the following ports:

Japan, S. Korea,

Taiwan: Kobe, Nagoya, Osaka, Tokyo, Yokohama, Busan, Inchon, Kwangyang, Kaohsiung, Keelung, Taichung

China: Guangzhou, Hong Kong, Ningbo, Qingdao, Shanghai, Shenzhen, Tianjin, Xiamen

Other Asia: Bandar Abbas, Ashdod, Haifa, Beirut, Salalah, Dammam, Jeddah, Jebel Ali, Chennai, Nhava Sheva, Manila, Singapore, Colombo, Bangkok, Laem Chabang

North-America Pacific: Long Beach, Los Angeles, Oakland, Seaport Alliance (Seattle, Tacoma), Prince Rupert, Vancouver

North-America Atlantic: Baltimore, Charleston, Houston, Montreal, New York/ New Jersey, Port of Virginia, Savannah

North Europe: Antwerp, Bremen / Bremerhaven, Dublin, Gdansk, Hamburg, Helsinki, Klaipeda, Kotka, Le Havre, Lissabon, Rotterdam, Sines, St Petersburg, Tallinn, Zeebrugge

Mediterranean: Alexandria (Egypt), Ambarli (, Ashdod, Algeciras-La Linea, Barcelona, Beirut, Casablanca, Genoa, Gioia Tauro, Haifa, Marseilles, Mersin, Napoli, Salerno, Port Said, Valencia

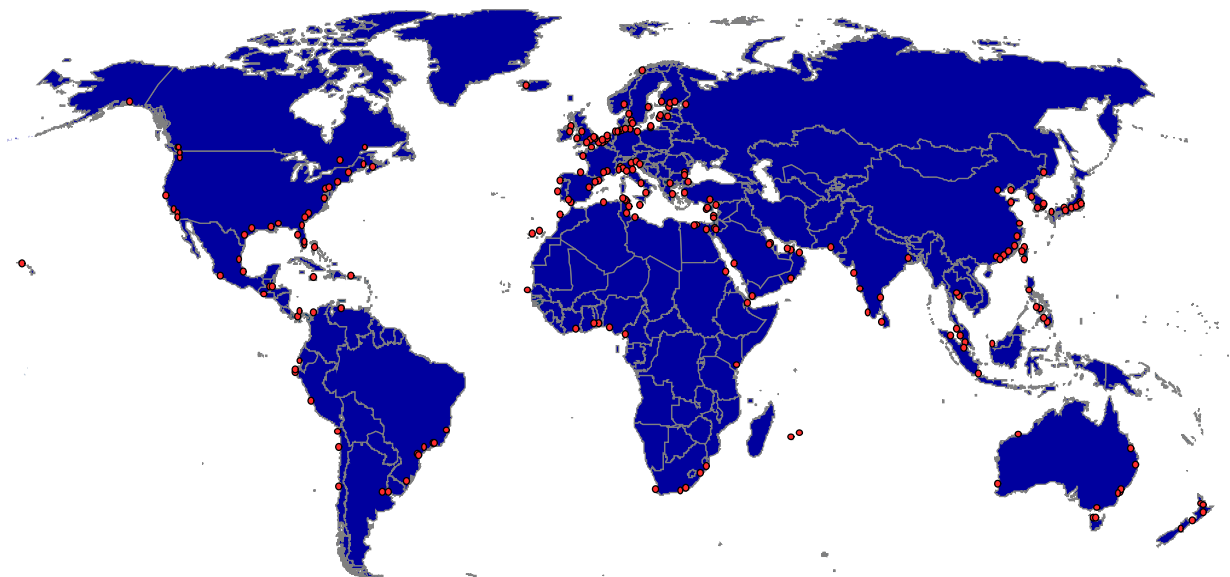
Other Regions: **Africa:** Pointe Noir (Congo), Tanger (Morocco), Capetown, Durban, Ngqura (South Africa). **South and Central America:** Buenos Aires (Argentina), Itajai, Paranagua, Rio Grande do Sul, Santos (Brazil), San Antonio (Chile), Cartagena (Colombia), Guayaquil (Ecuador), Lazaro Cardenas, Manzanillo, Veracruz (Mexico), Balboa, Manzanillo (Panama), Callao (Peru), Montevideo (Uruguay). **Oceania:** Brisbane, Freemantle, Melbourne, Sydney (Australia)

(Source: ISL Port Data Base 2023)

The ISL Port Data Base

the most comprehensive data base in port traffic

The ISL Port Data Base contains structured, comparable data on shipping, cargo and container traffic for more than 400 leading world ports since 1980. The data is constantly updated and completed, including today about 200 items per port and per year. This unique data base is made possible by our network partners throughout the world providing the broad information for our yearly ISL Port Data Base Survey.



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Web <http://www.isl.org>

Fleet and New Construction Data

Country of registration and country of control

Country of registration indicates the country of the port of registry of a country (flag). The country of control is defined as the “Real Nationality”, i.e. the home country of the interests behind the primary reference company. None of the information regarding ownership is intended to confirm or otherwise the legal status of the companies or the ships associated with them

Denmark includes Faeroes, Greenland.

France includes New Caledonia, French Polynesia, Réunion, Wallis and Futuna Islands.

Netherlands includes Netherlands Antilles, Curacao.

Portugal includes Madeira.

Spain includes Canary Islands.

UK includes Isle of Man and Falkland Island.

US includes Puerto Rico.

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Broken-up Tonnage

includes ships sold for breaking. Figures on broken-up tonnage are not revised if vessels reported for breaking are trading again.

Merchant Ship Type Structures

Based on „An International Classification of Ships by Type“ (ICST (1994)

Definition of terms used in merchant ship structures type classification.

Tanker: Single-deck vessel constructed and arranged for the carriage of liquid cargoes in tanks integral to the hull and include crude oil or non-hazardous (IMO code) refined products.

Chemical tanker: Vessel constructed and arranged for carrying hazardous (IMO code) cargoes in special tanks.

Liquid gas tanker: Vessel constructed and arranged for the carriage of liquefied gases either in integral tanks or independent tanks under pressure or refrigerated.

Dry Bulk: Dry cargo vessel. One deck, machinery aft with topside tanks capable of carrying a variety of self-trimming cargoes.

Ore Carrier (Bulk Carrier): Dry cargo vessel, one deck, strengthening for ore cargoes.

Ore/Bulk/Oil Carrier (OBO): Bulk carrier arranged for the carriage of either bulk dry cargoes or liquid cargoes in the same cargo spaces but not simultaneously.

General Cargo: Single or multi-deck general dry cargo vessel with facilities for loading/ discharging cargo.

Specialised Carrier (Special Ship): Dry cargo vessel specially designed for the carriage of particular cargoes, incl. open hatch carriers and reefer fish carriers.

Reefer: Specialised dry cargo vessel with 80 % or more insulated cargo space.

RoRo Cargo/RoRo Passenger: Vessel arranged for Roll-on Roll-off loading / discharging of vehicles (road and/or rail) as cargo and / or passenger conveyances.

Container Ship (Fully Cellular Container Ships): Vessel fitted throughout with fixed or portable cell guides for the carriage of containers above and below the weather deck.

Passenger: Vessel which carries more than 12 fare paying passengers whether berthed or unberthed (ferries).

Basic Ship Type Structure and ISL Ship Type Aggregates

MERCHANT SHIP		STRUCTURES	ISL SHIP TYPES	
			Special Fleet Report	Broken-up tonnage etc.
LIQUID	Oil tankers	- Crude oil tankers - Crude/products tankers - Products tankers	Oil tankers " "	Tankers " "
	Oil / Chemical tankers	- Oil chemical tankers - Chemical tankers - Other tankers	Oil / Chemical tankers " "	Tankers "
	Liquid gas tankers	- LNG carriers - LPG carriers - Other liquid gas carriers	Liquid gas tankers " "	Tankers " "
DRY BULK	Bulk carriers	- bulk carriers - other bulk carriers incl. ore carriers - Ore/bulk/oil carriers - Ore/oil carriers - Bulk/oil carriers	Bulk carriers Other bulk carriers " " "	Bulk carriers " " " "
OTHER DRY CARGO	General cargo ships	of which - Conventional Cargo ships - Special ships - Pure car carriers - Reefer ships - RoRo cargo ships	General cargo ships, of which Conventional Cargo ships Special ships Pure car carriers Reefer ships RoRo cargo ships	General cargo ships, of which Conventional Cargo ships (a) (a) (a)
	Container ships	- Fully cellular container ships	Fully cellular container ships	Fully cellular container ships
	Passenger and passenger cargo ships (b)	of which - Passenger ships - Cargo/RoRo passenger ships	Passenger and cargo passenger ships, of which Passenger ships Cargo/RoRo passenger ships	Passenger ships " "

(a) Included in General Cargo Ships.

(b) Including ships (berthed and unberthed) for passenger transport and passenger carrying vessels like general cargo passenger ships, ro-ro passenger ships (ferries).

► For further explanation (e.g. Trade and Traffic Statistics) please visit: www.isl.org/infoline

ISL - Institute of Shipping Economics and Logistics

The ISL - Institute of Shipping Economics and Logistics was founded in Bremen in 1954. By combining tradition and modern science, ISL has positioned itself as one of Europe's leading institutions for research, consulting and know-how transfer in maritime logistics.

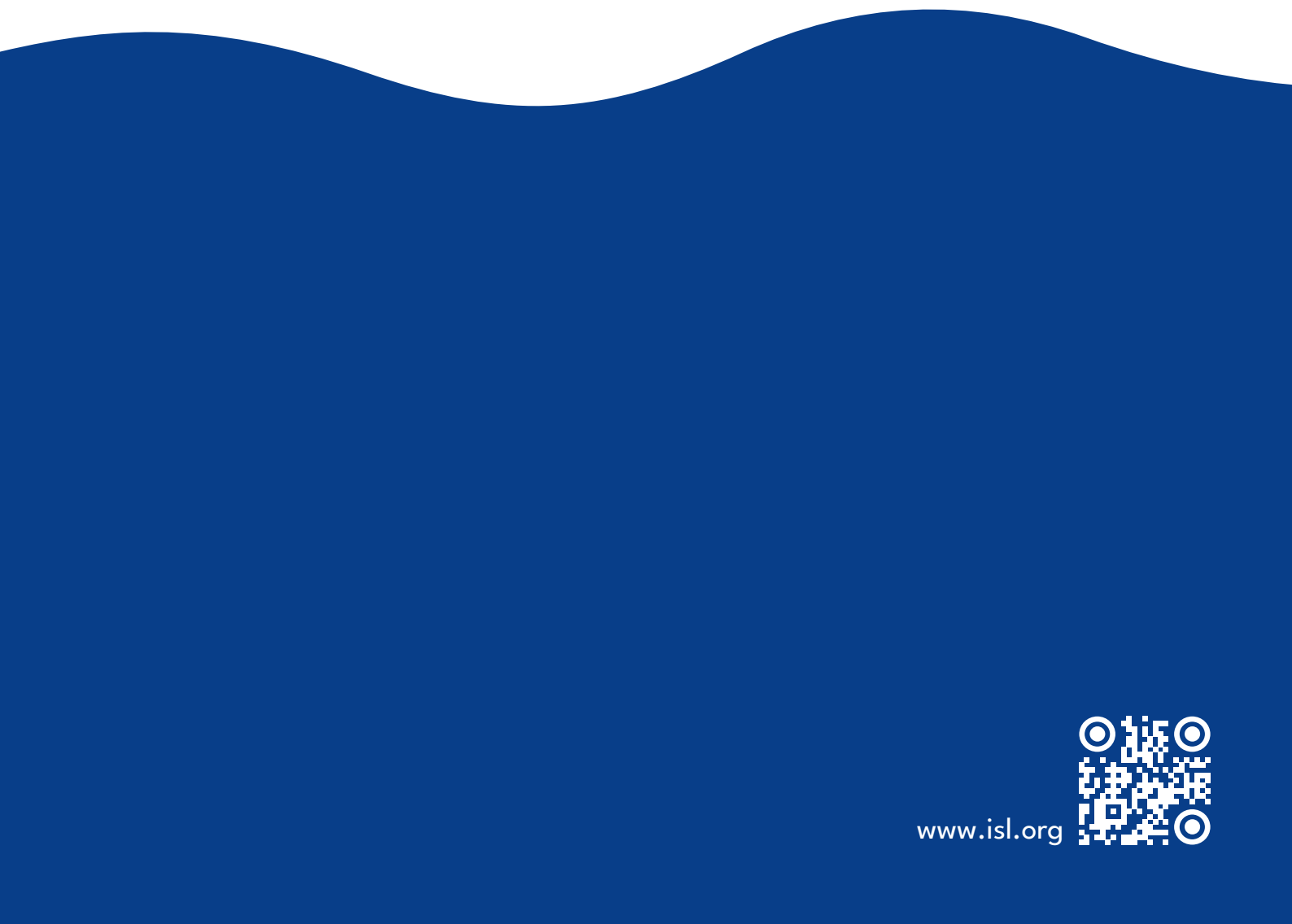
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