

Institute of Shipping Economics and Logistics

SHIPPING STATISTICS AND MARKET REVIEW 2025

Analytical Focus

- Issue 1: World Merchant Fleet
- Issue 2: Tanker Market
- Issue 3: Bulk Carrier Market
- Issue 4: Container Shipping
- Issue 5: General Cargo and Container Shipping
- Issue 6: Passenger and Cruise Shipping
- Issue 7: Shipbuilding and Shipbuilders
- Issue 8: Major Shipping Nations
- Issue 9: World Seaborne Trade and World Port Traffic



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Analytical Focus World

World Bulk Carrier Market

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Abbreviations

ARA Antwerp/Rotterdam/Amsterdam range b/d Barrels per day BHP Brake horsepower CESA Community of European Shipbuilders Compensated gross tonnage cgt cif Cost, insurance, freight Commonwealth of Independent States CIS COD Country of Domicile CPE **Centrally-planned Economies** CPI Consumer price index cST Centi Stokes Cubic metres (also m3) cu.m DB Double bottom DC **Developing Countries** DH Double hull DIS **Danish International Ship Register** DME Developed market economies DS Double sides dwt Deadweight tons d/y Day/year ECB **European Central Bank** EMEs **Emerging Market Economies** European Union EU FY Fiscal year FAO Food and Agriculture Organization of the United Nations fio Free in and out fob Free on board FT Freight tons ft Foot General Agreement on Tariffs and Trade GATT gt Gross tonnage ΗP Horsepower HT Harbour ton ibf Intermediate bunker fuel IEA International Energy Agency International Monetary Fund IMF IMO International Maritime Organization in. Inch ITF International Transport Workers Federation km Kilometre loa Length overall lbs Pounds I DT Light displacement tons I DC Less Developed Countries Liquefied Natural Gas LNG LPG Liquefied Petroleum Gas Long ton IT Metre m Million barrel per day mbd Marine diesel oil mdo MED Mediterranean MfA Marine fishing area mill Million M/T Motor tanker MT Metric tons per ton fob delivered mtd Month mth Per ton ex wharf mtw Not available n.a. NDRF National Defence Reserve Fleet Not elsewhere classified n.e.c.

neg. NIS	Negligible Norwegian International Ship Register
no	Number
NODC	Non-oil Producing Developing Countries
nrt	Net register tonnage
nt	Net tonnage
NWE,NW	Northwest Europe
o.a.	Over all
OBO	Ore/bulk/oil carrier
OECD	Organization for Economic
	Cooperation and Development
0/0	Ore/oil carrier
OPEC	Organization of Petroleum
	Exporting Countries
OR	Ordinary Register
P/C	Products carrier
Pr/OBO	Product/ore-bulk-oil carrier
r	Revised
Ro/ro	Roll-on/roll-off
RT	Revenue ton
SAR	Special administration region
SBT	Ship segregated ballast tanks
SDR	Special drawing rights
SSMR	ISL Shipping Statistics and Market Review
ST	Short ton
t	Ton/tonne
ТВ	
TEU	Tug/barge
ТКВ	Twenty feet equivalent unit
	Tanker barge
T/S	Tanker/steam
T/T	Tanker/turbine
ULCC	Ultra large crude carrier
USAC	United States Atlantic Coast
USD	US Dollar
VLCC	Very large crude carrier
VLOC	Very large ore carrier
WS	Worldscale
WTO	World Trade Organization
YR, YRS	Year, Years
Symbols	
	Data not available
-	Nil
0/0.0	Less than half of unit employed
1995-2004	From 1995 to 2004 inclusive
2002/03	Crop year, fiscal year etc., beginning
	in 2002 and terminating in 2003
	ns a thousand million
	ns in tables do not necessarily add to tota
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For further explanation (e.g. Glossary) please visit: <u>www.isl.org/infoline</u>

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ISL Monthly Container Port Traffic Indices 2015 - 2025

ISL's Monthly Container Port Traffic Index is based on monthly container traffic of the world's top container ports. In total, the ports reflected in the index handled approx. 610.6 mill TEU in 2024, equalling around 80 per cent of world container traffic. The monthly TEU volumes per port are available since 2000. The different regions are represented by the following ports:

Japan, S. Korea,	
Taiwan:	Kobe, Nagoya, Osaka, Tokyo, Yokohama, Busan, Inchon, Kwangyang, Kaohsiung, Keelung, Taichung
China:	Guangzhou, Hong Kong, Ningbo, Qingdao, Shanghai, Shenzhen, Tianjin, Xiamen
Other Asia:	Bandar Abbas, Ashdod, Haifa, Beirut, Salalah, Dammam, Jeddah, Jebel Ali, Chennai, Nhava Sheva, Manila, Singapore, Colombo, Bangkok, Laem Chabang, Port Klang
North-America Pacific:	Long Beach, Los Angeles, Oakland, Seaport Alliance (Seattle, Tacoma), Prince Rupert, Vancouver
North-America Atlantic:	Baltimore, Charleston, Houston, Montreal, New York/ New Jersey, Port of Virginia, Savannah
North Europe:	Antwerp, Bremen / Bremerhaven, Dublin, Gdansk, Hamburg, Helsinki, Klaipeda, Kotka, Le Havre,
Mediterranean:	Lissabon, Rotterdam, Sines, St Petersburg, Tallinn, Zeebrugge Alexandria (Egypt), Ambarli (, Ashdod, Algeciras-La Linea, Barcelona, Beirut, Casablanca, Genoa, Gioia
	Tauro, Haifa, Marseilles, Mersin, Napoli, Salerno, Port Said, Valencia
Other Regions:	Africa: Pointe Noir (Congo), Tanger (Morocco), Capetown, Durban, Ngqura (South Africa). South and
	Central America: Buenos Aires (Argentina), Itajai, Paranagua, Rio Grande do Sul, Santos (Brazil), San
	Antonio (Chile), Cartagena (Colombia), Lazaro Cardenas, Manzanillo, Veracruz (Mexico), Balboa,
	Manzanillo (Panama), Callao (Peru), Montevideo (Uruguay). Oceania: Brisbane, Freemantle,
	Melbourne, Sydney (Australia), Auckland, Tauranga (New Zealand)

(Source: ISL Port Data Base 2025)

The ISL Port Data Base

the most comprehensive data base in port traffic

The ISL Port Data Base contains structured, comparable data on shipping, cargo and container traffic for more than 400 leading world ports since 1980. The data is constantly updated and completed, including today about 200 items per port and per year. This unique data base is made possible by our network partners troughout the world providing the broad information for our yearly ISL Port Data Base Survey.



Basis of calculation:

Our basis for customised extracts from the Port Data Base is as follows: € 60 - basic fee, plus € 0.60 per item.

The basic fee includes the setting up of a suited layout the addition of the necessary explanatory remarks and footnotes as well as the transmission of the data by E-Mail or by fax. By subscribing to a specified analysis on a yearly basis, you will save the basic fee and get an additional 20 per cent off the other costs starting the second year. Apart from customised database extracts, we provide standardised port profiles and rankings. Please contact us for contractual information.

Contact and Enquiries:

Dieter Stockmann, Port Data Manager Phone +49/4 21/2 20 96-33 eMail portbase@isl.org Web http://www.isl.org

Fleet and New Construction Data

Country of registration and country of control

Country of registration indicates the country of the port of registry of a country (flag). The country of control is defined as the "Real Nationality", i.e. the home country of the interests behind the primary reference company. None of the information regarding ownership is intended to confirm or otherwise the legal status of the companies or the ships associated with them

Denmark includes Faeroes, Greenland.

France includes French Polynesia, Guadeloupe, Martinique, Mayotte, New Caledonia, Réunion, Saint-Pierre-et-Miquelon, Wallis and Futuna Islands.

Netherlands includes Netherlands Antilles, Curacao, Aruba. Portugal includes Madeira.

Spain includes Canary Islands.

 ${\bf U}{\bf K}$ includes Isle of Man, Falkland Island, Turks and Caicos , St. Helens, Jersey.

US includes Puerto Rico.

Broken-up Tonnage

includes ships sold for breaking. Figures on broken-up tonnage are not revised if vessels reported for breaking are trading again.

Merchant Ship Type Structures

Based on "An International Classification of Ships by Type" (ICST (1994)

Definition of terms used in merchant ship structures type classification.

Tanker: Single-deck vessel constructed and arranged for the carriage of liquid cargoes in tanks integral to the hull and include crude oil or non-hazardous (IMO code) refined products.

Chemical tanker: Vessel constructed and arranged for carrying hazardous (IMO code) cargoes in special tanks.

Liquid gas tanker: Vessel constructed and arranged for the carriage of liquefied gases either in integral tanks or independent tanks under pressure or refrigerated.

Dry Bulk: Dry cargo vessel. One deck, machinery aft with topside tanks capable of carrying a variety of self-trimming cargoes.

Basic Ship Type Structure and ISL Ship Type Aggregates

Ore Carrier (Bulk Carrier): Dry cargo vessel, one deck, strengthening for ore cargoes.

Ore/Bulk/Oil Carrier (OBO): Bulk carrier arranged for the carriage of either bulk dry cargoes or liquid cargoes in the same cargo spaces but not simultaneously.

General Cargo: Single or multi-deck general dry cargo vessel with facilities for loading/ discharging cargo.

Specialised Carrier (Special Ship): Dry cargo vessel specially designed for the carriage of particular cargoes, incl. open hatch carriers and reefer fish carriers.

Reefer: Specialised dry cargo vessel with 80 % or more insulated cargo space.

RoRo Cargo/RoRo Passenger: Vessel arranged for Roll-on Roll-off loading / discharging of vehicles (road and/or rail) as cargo and / or passenger conveyances.

Container Ship (Fully Cellular Container Ships): Vessel fitted throughout with fixed or portable cell guides for the carriage of containers above and below the weather deck.

Passenger: Vessel which carries more than 12 fare paying passengers whether berthed or unberthed (ferries).

Clarkson Research Services Limited Disclaimer

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MERCHANT SHIP		STRUCTURES	ISL SHIP TYPES	
			Special Fleet Report	Broken-up tonnage etc.
LIQUID	Oil tankers	 Crude oil tankers Crude/products tankers Products tankers 	Oil tankers " "	Tankers "
	Oil / Chemical tankers	- Oil chemical tankers - Chemical tankers - Other tankers	Oil / Chemical tankers " "	Tankers "
	Liquid gas tankers	 - LNG carriers - LPG carriers - Other liquid gas carriers 	Liquid gas tankers " "	Tankers "
DRY BULK	Bulk carriers	 bulk carriers other bulk carriers incl. ore carriers Ore/bulk/oil carriers Ore/oil carriers Bulk/oil carriers 	Bulk carriers Other bulk carriers " " "	Bulk carriers " " "
OHTER DRY CARGO	General cargo ships	of which - Conventional Cargo ships - Special ships - Pure car carriers - Reefer ships - RoRo cargo ships	General cargo ships, <i>of which</i> Conventional Cargo ships Special ships Pure car carriers Reefer ships RoRo cargo ships	General cargo ships, of which Conventional Cargo ships (a) (a) (a)
	Container ships	- Fully cellular container ships	Fully cellular container ships	Fully cellular container ships
	Passenger and passenger cargo ships (b)	of which - Passenger ships	Passenger and cargo passenger ships, <i>of which</i> Passenger ships	Passenger ships
	cargo sinhs (D)	- Cargo/RoRo passenger ships	Cargo/RoRo passenger ships	н

(a) Included in General Cargo Ships.

(b) Including ships (berthed and unberthed) for passenger transport and passenger carrying vessels like general cargo passenger ships, ro-ro passenger ships (ferries).

For further explanation (e.g. Trade and Traffic Statistics) please visit: www.isl.org/infoline

ISL - Institute of Shipping Economics and Logistics

The ISL - Institute of Shipping Economics and Logistics was founded in Bremen in 1954. By combining tradition and modern science, ISL has positioned itself as one of Europe's leading institutions for research, consulting and know-how transfer in maritime logistics.

On behalf of our project partners from the public and private sector, both on national and international level, we ensure that innovative ideas become solutions with practical applicability. At our offices in Bremen and Bremerhaven, we handle projects from all over the world in interdisciplinary teams.

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