



Institute of
Shipping Economics
and Logistics

SHIPPING STATISTICS AND MARKET REVIEW 2025

Vol. 69 – No. 09

Analytical Focus

- World Merchant Fleet
- World Tanker Market
- World Bulk Carrier Market
- World Container Shipping
- World General Cargo and Ro-Ro Shipping
- World Passenger and Cruise Shipping
- World Shipbuilding and Shipbuilders
- Major Shipping Nations
- World Seaborne Trade and World Port Traffic**



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Shipping Statistics and Market Review (SSMR)

Volume 69 - 2025

Published and distributed by:

ISL Institute of Shipping Economics and Logistics
Universitätsallee 11-13
28359 Bremen, Germany

Orders and subscription:

Phone: +49 421 22096-0
eMail: subscription@isl.org
Web: <https://shop.isl.org>

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Shipping Statistics and Market Review

Analytical Focus

World Seaborne Trade and Port Traffic

ISL Comment	5
ISL Statistical Tables	14

Market Review

Economic Indicators	46
World Merchant Fleet	49
Freight and Charter Market	52
Shipping Prices and Costs	67
World Shipbuilding	70
World Port Traffic	72

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ISL CommentPage
5-15

Authors: Leona Gáborová, Dieter Stockmann, Sönke Maatsch

(1) GLOBAL GROWTH SLOWED BY HIGH UNCERTAINTY	5
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(2) SEABORNE TRADE

Maritime transport of dry bulk goods in 2024 and out-look for 2025	6
Liquid bulk commodities	6
Uneven recovery of global car production and transport	6
Vehicles seaborne trade may experience largest drop ever	7

(3) ISL WORLD PORT ANALYSIS

Strong recovery of port traffic in 2024	7
Development of container traffic dominated by China	7
Dry bulk: Ore and coal exports weaken	8
A boost for bulk ports in 2024	9

(4) PORT TRAFFIC DEVELOPMENT IN MAJOR PORT RANGES

Africa	10
Asia	10
Europe	11
America	12

COMMENT - SUMMARY TABLES

Tab. 1	Intra- and inter-regional merchandise trade 2024	5
Tab. 2	Average growth rates of seaborne trade by commodity 2009 - 2024 and volume in 2024	5
Tab. 3	Automobile throughput of selected ports 2017 – 2024	6
Tab. 4	Total cargo traffic and container traffic by port regions 2013 – 2024	7
Tab. 5	Total cargo traffic - the ten fastest growing and declining ports 2023 and 2024	8
Tab. 6	Cargo traffic of top five North-, East- and South- and West-African ports 2013 - 2024	9
Tab. 7	Container traffic of top five North-, East- and South- and West-African ports 2013 - 2024	9
Tab. 8	Cargo traffic of Asian ports by countries 2019 - 2024	10
Tab. 9	Cargo traffic of Top 10 Asian ports 2009 – 2024	10
Tab. 10	TEU traffic of top 10 Asian ports 2009- 2024	10
Tab. 11	Container traffic of Asian ports 2019 - 2024 by countries	11
Tab. 12	Cargo traffic of European ports by loading categories 2019 – 2024	11
Tab. 13	Cargo traffic of major European ports 2001 - 2024	12
Tab. 14	Top 10 European container ports 2001 - 2024	12
Tab. 15	Cargo traffic of top five South and North American ports 2013 - 2024	13
Tab. 16	Container traffic of top five South and North American ports 2013 - 2024	13

COMMENT - FIGURES

Fig. 1	Industrial Production YoY % growth of leading economies	5
Fig. 2	Development of seaborne trade by major cargo aggregates 2006 - 2024	5
Fig. 3	World Seaborne Trade 2024 by Main Importing and Exporting Regions	6
Fig. 4	Global car production and trade 2022 - 2024	6
Fig. 5	Monthly vehicles throughput of selected ports January 2019 – September 2024	6
Fig. 6	Distribution of Cargo Types for Selected Ports	7
Fig. 7	Development of cargo traffic of major seaports grouped according to continents 2013-2024	7
Fig. 8	Development of container traffic of major seaports according to continents 2013-2024	8
Fig. 9	RWI/ISL Container Throughput Index	8
Fig. 10	African ports - cargo traffic of ports according to sub-regions 1998 - 2024	9
Fig. 11	Asian ports - cargo traffic of ports according to sub-regions 1998 - 2024	10
Fig. 12	Year on year growth rates of the top five Chinese ports 2011 - 2024	11
Fig. 13	Total cargo traffic of European ports by region 1998 - 2024	11
Fig. 14	Cargo traffic of European ports by region 2024	12
Fig. 15	Cargo traffic of major American ports by regions 1998 - 2024	12
Fig. 16	Cargo traffic of American ports by region 2024	13

(1) WORLD ECONOMY AND TRADE

1.1	Growth of the World Economy 2011 – 2024	14
1.2	Intra- and Inter-Regional Merchandise Trade, 2024	14

(2) WORLD PORT DEVELOPMENT

2.1	Port Traffic League by Total Cargo Traffic 2017 - 2024	15
2.2	Port Traffic League by TEU Container Traffic 2017 - 2024	17
2.3	Cargo Traffic of Selected Ports by Loading and Unloading Regions 2012 – 2024	19
2.3.1	Asian ports	19
2.3.1.1	Port Traffic Growth by Major Countries 2012 - 2024	19
2.3.1.2	Comparison of the Most and Least Dynamic Ports 2022 - 2024	19
2.3.1.3	Cargo Traffic of Major Asian Ports by Sub-Region 2024	20
2.3.2	American ports	21
2.3.2.1	Port Traffic Growth by Major Countries 2012 - 2024	21
2.3.2.2	Comparison of the Most and Least Dynamic Ports 2022 - 2024	21
2.3.2.3	Cargo Traffic of Major American Ports by Sub Region 2024	22
2.3.3	European ports	23
2.3.3.1	Port Traffic Growth by Major Countries 2012 - 2024	23
2.3.3.2	Comparison of the Most and Least Dynamic Ports 2022 - 2024	23
2.3.3.3	Cargo Traffic of Major European Ports by Sub Region 2024	24
2.3.4	African and Oceanian ports	25
2.3.4.1	Port Traffic Growth by Major Countries 2012 - 2024	25
2.3.4.2	Comparison of the Most and Least Dynamic Ports 2022 - 2024	25
2.3.4.3	Cargo Traffic of Major African Ports by Sub Region 2024	26
2.3.4.4	Cargo Traffic of Major Oceanian Ports 2024	26

(3) SELECTED WORLD PORTS BY LOADING CATEGORIES

3.1	Selected Major World Dry Bulk Ports 2018 - 2024	27
3.2	Selected Major World Liquid Bulk Ports 2018 - 2024	28
3.3	Selected Major World Vehicle Ports 2018 - 2024	29
3.4	Selected Major World Passenger Ports 2018 - 2024	30
3.5	Ship Traffic of Selected World Ports 2018 - 2024	31

(4) WORLD CONTAINER PORT TRAFFIC OF SELECTED PORTS BY REGION 2018 - 2024

4.1	America	32
4.2	Asia	32
4.3	Europe	33
4.4	Africa and Oceania	33

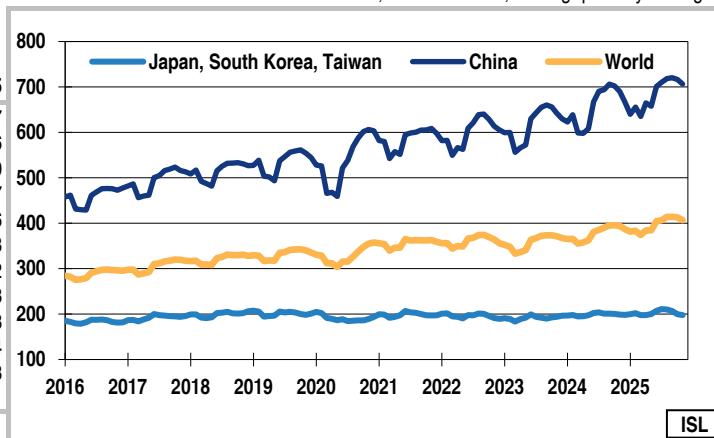
(5) SHORT TERM INDICATORS OF CONTAINERTRAFFIC OF SELECTED CONTAINER PORTS

5.1	North American ports	34
5.1.1	Monthly TEU Index January 2023 - September 2025	34
5.1.2	Quarterly Development of Container Port Traffic 2023 - 2025	34
5.2	Central American and Caribbean ports	35
5.2.1	Monthly TEU Index January 2023 - September 2025	35
5.2.2	Quarterly Development of Container Port Traffic 2023 - 2025	35
5.3	South American	36
5.3.1	Monthly TEU Index January 2023 - September 2025	36
5.3.2	Quarterly Development of Container Port Traffic 2023 - 2025	36
5.4	Ports in Japan, South Korea and Taiwan...	37
5.4.1	Monthly TEU Index January 2023 - September 2025	37
5.4.2	Quarterly Development of Container Port Traffic 2023 - 2025	37
5.5	Ports in China	38
5.5.1	Monthly TEU Index January 2023 - September 2025	38
5.5.2	Quarterly Development of Container Port Traffic 2023 - 2025	38
5.6	Ports in South East Asia, and Australia	39
5.6.1	Monthly TEU Index January 2023 - September 2025	39
5.6.2	Quarterly Development of Container Port Traffic 2023 - 2025	39
5.7	Ports in Western Asia and the Arabian Peninsula	40
5.7.1	Monthly TEU Index January 2023 - September 2025	40
5.7.2	Quarterly Development of Container Port Traffic 2023 - 2025	40
5.8	Ports in South Africa, Morocco, Egypt and Israel	41
5.8.1	Monthly TEU Index January 2023 - September 2025	41
5.8.2	Quarterly Development of Container Port Traffic 2023 - 2025	41
5.9	Ports in Europe Northern Europe	42
5.9.1	Monthly TEU Index January 2023 - September 2025	42
5.9.2	Quarterly Development of Container Port Traffic 2023 - 2025	42
5.10	Ports in the Baltic Sea Region, Ireland and Portugal	43
5.10.1	Monthly TEU Index January 2023 - September 2025	43
5.10.2	Quarterly Development of Container Port Traffic 2023 - 2025	43
5.11	Ports in Southern Europe	44
5.11.1	Monthly TEU Index January 2023 - September 2025	44
5.11.2	Quarterly Development of Container Port Traffic 2023 - 2025	44

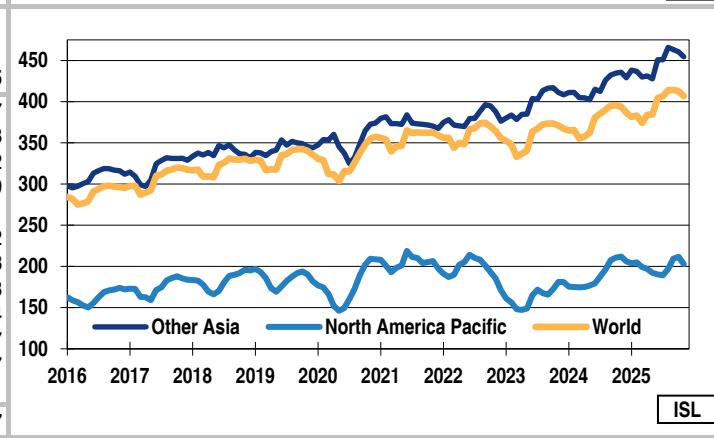
6.3 ISL Monthly Container Port Traffic Indices 2023 - 2025

TEU index; Ø 2000 = 100; moving quarterly averages

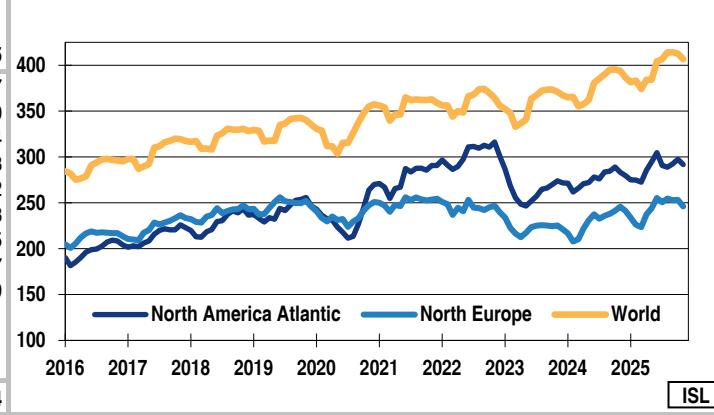
Month	Japan, South Korea, Taiwan			China		
	2023	2024	2025	2023	2024	2025
Jan.	190.9	196.7	199.7	599.3	622.8	639.7
Feb.	189.2	197.8	202.0	599.8	638.8	655.6
March	183.4	194.7	197.6	556.0	598.7	635.0
April	188.9	195.2	197.8	566.0	597.9	664.7
May	192.2	197.4	200.1	572.3	608.0	657.6
June	199.2	202.4	207.1	630.1	667.2	700.8
July	193.8	203.7	211.1	642.9	690.5	710.2
Aug.	191.9	200.9	210.1	655.3	693.9	718.3
Sep.	190.0	200.8	206.6	660.2	706.2	720.3
Oct.	192.7	200.4	199.6	656.0	702.1	716.4
Nov.	194.1	198.8	197.8	641.5	689.8	706.3
Dec.	196.5	198.3	—	629.6	666.0	—
Average	191.9	198.9	202.7	617.4	656.8	684.1



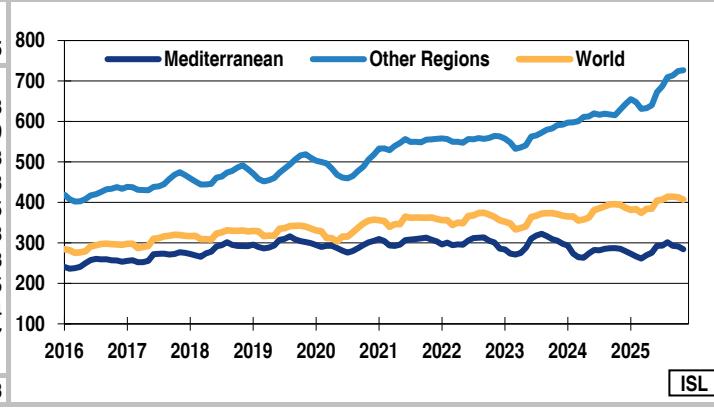
Month	North America					
	Other Asia			Pacific		
2023	2024	2025	2023	2024	2025	
Jan.	380.2	411.0	438.3	161.2	175.3	203.7
Feb.	383.7	411.3	436.8	156.2	175.0	204.8
March	378.4	404.8	429.9	148.0	174.5	199.2
April	384.6	404.6	431.2	147.1	174.9	196.9
May	384.8	402.4	427.7	148.9	176.8	192.1
June	403.8	415.0	450.8	164.9	179.4	190.2
July	402.9	412.4	450.9	171.7	187.6	189.3
Aug.	413.5	426.0	465.9	167.6	196.2	196.8
Sep.	416.4	432.2	463.2	165.7	207.6	209.4
Oct.	416.9	434.6	460.5	172.4	210.6	211.7
Nov.	411.1	435.8	454.5	181.1	212.0	202.7
Dec.	408.3	429.0	—	181.0	206.1	—
Average	398.7	418.3	446.3	163.8	189.7	199.7



Month	North America Atlantic			North Europe		
	2023	2024	2025	2023	2024	2025
Jan.	286.6	271.3	275.0	233.8	216.6	233.7
Feb.	268.5	261.8	274.8	222.8	207.8	226.0
March	255.4	265.9	272.5	216.4	210.3	223.4
April	248.5	270.9	285.5	212.5	222.1	237.3
May	246.5	272.1	294.8	217.3	231.0	244.2
June	251.9	278.1	304.6	223.5	237.4	255.3
July	257.2	276.1	290.7	225.0	232.7	250.5
Aug.	264.8	283.6	288.9	225.6	235.8	254.7
Sep.	266.1	284.4	292.3	225.3	238.0	252.9
Oct.	269.9	289.0	297.4	224.4	241.3	253.1
Nov.	273.9	283.3	291.8	225.3	245.7	246.1
Dec.	271.8	279.6	—	221.1	241.2	—
Average	263.4	276.3	288.0	222.8	230.0	243.4



Month	Mediterranean			Other Regions		
	2023	2024	2025	2023	2024	2025
Jan.	283.9	293.2	273.1	557.5	597.2	655.1
Feb.	273.4	273.6	266.6	547.9	597.7	647.8
March	271.1	264.6	261.2	532.3	600.5	630.9
April	274.8	263.3	269.5	535.6	611.2	632.8
May	288.0	273.7	275.6	541.1	612.3	639.8
June	310.4	282.4	292.9	562.5	619.9	672.5
July	318.1	281.6	293.1	565.6	616.3	686.8
Aug.	322.5	285.1	301.5	572.3	619.2	709.3
Sep.	316.6	286.8	292.7	579.6	617.1	713.5
Oct.	309.2	286.9	291.4	582.6	615.3	724.4
Nov.	305.3	285.3	284.2	590.9	629.5	726.7
Dec.	297.8	279.5	—	592.0	643.0	—
Average	297.6	279.7	282.0	563.3	614.9	676.3



Note: For further information, e.g. definition of port regions, please see Definitions.

(Source: ISL Monthly Container Port Monitor 2025)

ISL Monthly Container Port Traffic Indices 2015 - 2025

ISL's Monthly Container Port Traffic Index is based on monthly container traffic of the world's top container ports. In total, the ports reflected in the index handled approx. 617.3 mill TEU in 2024, equalling around 80 per cent of world container traffic. The monthly TEU volumes per port are available since 2000. The different regions are represented by the following ports:

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China: Guangzhou, Hong Kong, Ningbo, Qingdao, Shanghai, Shenzhen, Tianjin, Xiamen

Other Asia: Bandar Abbas (Iran), Ashdod, Haifa (Israel); Salalah (Oman), Dammam, Jeddah (Saudi Arabia); Jebel Ali (UAE), Chennai, Nhava Sheva (India); Manila (Philippines), Singapore, Colombo (Sri Lanka), Bangkok, Laem Chabang (Thailand), Port Klang (Malaysia)

North-America Pacific: Long Beach, Los Angeles, Oakland, Seaport Alliance (Seattle, Tacoma) (USA); Prince Rupert, Vancouver (Canada)

North-America Atlantic: Baltimore, Charleston, Houston, New York/ New Jersey, Port of Virginia, Savannah (USA), Montreal (Canada)

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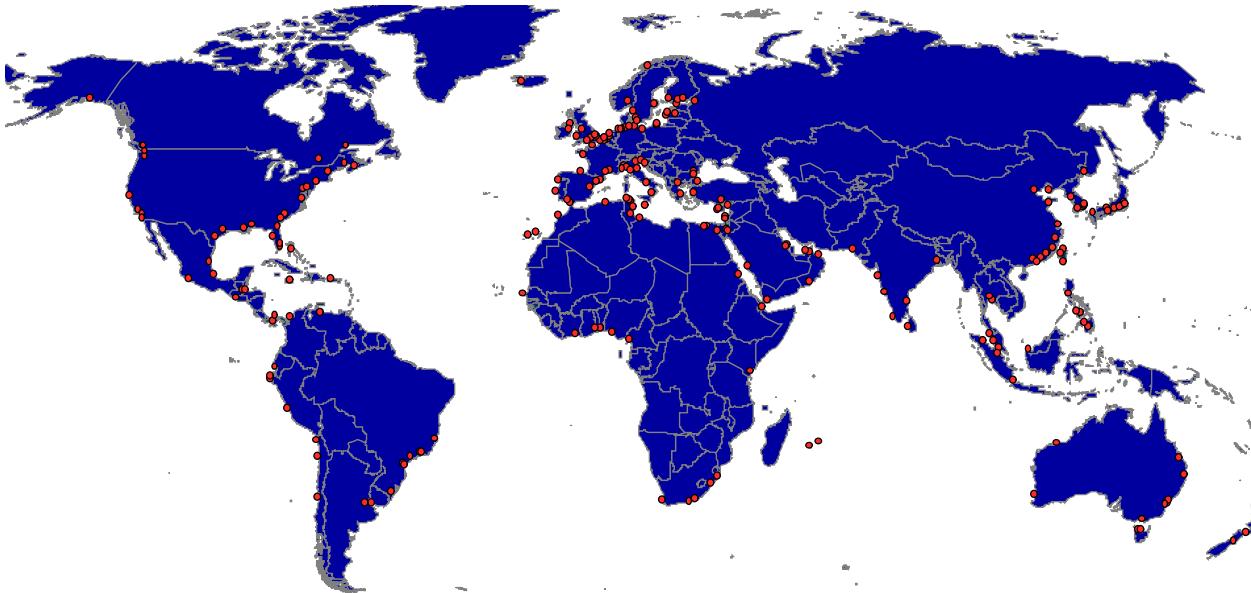
(Source: ISL Port Data Base 2025)

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